

Web Purchase Orders for Sage 200



Web PO
for Sage 200



Data Sheet

Web Purchase Orders for Sage 200

Create POs in Sage 200 via a web interface

- ✓ Multiple concurrent users entering POs into Sage 200 in real time
- ✓ Powerful account/stock search
- ✓ View and print POs and check stock remotely or on the move
- ✓ Submit PO to normal Sage 200 authorisation and processing rules
- ✓ Works on multi-company installations
- ✓ Design to customers own branding

Web Purchase Orders for Sage 200

The **Web Purchase Orders for Sage 200** module has been created to allow users to enter purchase orders into Sage 200 via a web interface without the need to log into the Sage 200 system directly.

The module enables users to create purchase orders without taking up a full Sage 200 licence by utilising the Remote Access role in Sage 200. As a result it is ideal for companies that have many users who enter purchase orders but don't need access to other areas of the Sage 200 system.

Some of the main features of the module are outlined below:

Enter Purchase Orders into Sage 200 via a Website

- Fast simple entry of purchase orders via an easy to use web interface
- Mimics Sage 200 order entry functionality so minimal additional training required
- Allows entry of stock, free text items, comment lines, and additional charges
- Purchase orders appear in Sage 200 in real time as soon as they are saved – no need to wait for orders to be synchronised
- Purchase orders go into the standard Sage 200 authorisation process
- Can be accessed anywhere over the Internet or on an iPad if the site is externally available

Multi-Company Access

- Easily switch between Sage 200 companies without the need to log out
- Access to companies can be limited per user through the standard Sage 200 System Administrator

View Supplier and Stock Details through the Website

- Users can view supplier contact information on the website or via an iPad
- View stock item details and balances in real time via a web interface, either internally or remotely
- Fast and powerful search functionality

Individual User Logins

- Set up unique logons for each user
- Allows you to keep track of which users enter the purchase orders
- Administrators can control access to functionality and information by user
- Users do not require a full Sage 200 licence to enter POs



Web PO for Sage 200. Powered by Eureka Addons.

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Easy to Use

The Web Purchase Orders for Sage 200 module allows users to create new purchase orders quickly and easily through an intuitive web interface in real time.

Supplier Search:

Supplier Name:

Default Warehouse:

Document Date:

Delivery Requested:

Supplier Ref:

Nominal Code:

Analysis Code

Buyer:

Purchasing area:

Purchasing Dept:

Del	Line Type	Item Code	Item Description	Warehouse	Qty	Unit Price	Disc (%)	Tax Rate	Net	Tax	Gross
✖	Standard	ACS/BLENDER	Professional Blend..	WAREHOUSE	5	11.52819	0.00	1 - Std Rate	57.64	10.09	67.73
✖	Standard	DEC/PAPER/BEL..	Wallpaper Beige	WAREHOUSE	10	0.89002	0.00	1 - Std Rate	8.90	1.56	10.46
✖	Free Text		Installation		1	100	0.00	1 - Std Rate	100.00	17.50	117.50
	Charge	Delivery	Delivery		1	20		1 - Std Rate	20.00	3.50	23.50

Total Net 186.54

Total Tax 32.65

Total Gross 219.19

Purchase orders created through the web interface go straight into Sage 200 when saved and will go into the normal Sage 200 authorisation process. Purchase orders are then processed in Sage 200 as per standard functionality.

Purchase Order Status ✖

0000003400

Your order has been successfully created.

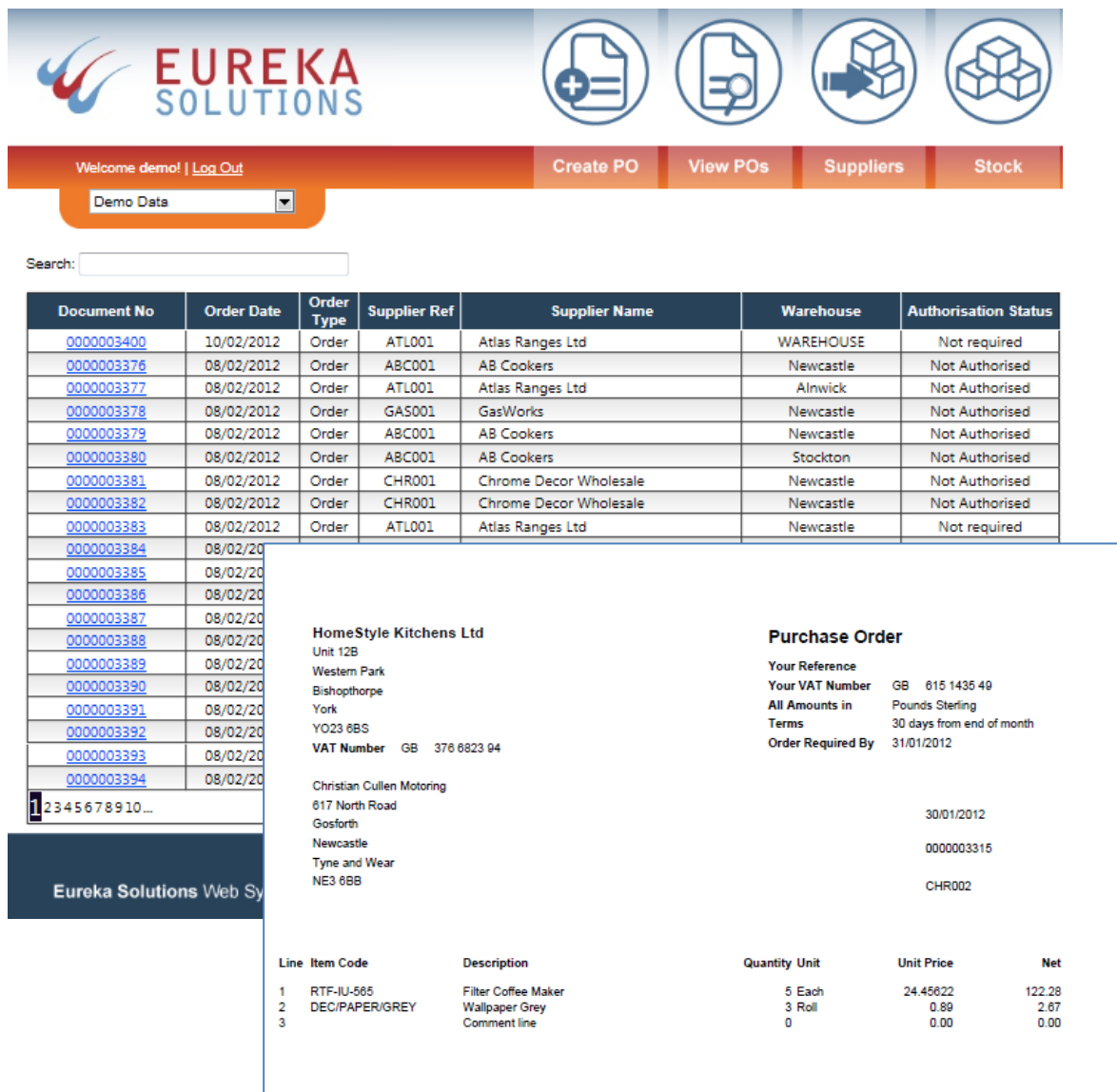


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View and Print Existing Purchase Orders Remotely

Existing purchase orders and purchase returns from Sage 200 can be viewed from the web interface. Purchase orders can also be printed to PDF by the user if required.



Search:

Document No	Order Date	Order Type	Supplier Ref	Supplier Name	Warehouse	Authorisation Status
000003400	10/02/2012	Order	ATL001	Atlas Ranges Ltd	WAREHOUSE	Not required
000003376	08/02/2012	Order	ABC001	AB Cookers	Newcastle	Not Authorised
000003377	08/02/2012	Order	ATL001	Atlas Ranges Ltd	Alnwick	Not Authorised
000003378	08/02/2012	Order	GAS001	GasWorks	Newcastle	Not Authorised
000003379	08/02/2012	Order	ABC001	AB Cookers	Newcastle	Not Authorised
000003380	08/02/2012	Order	ABC001	AB Cookers	Stockton	Not Authorised
000003381	08/02/2012	Order	CHR001	Chrome Decor Wholesale	Newcastle	Not Authorised
000003382	08/02/2012	Order	CHR001	Chrome Decor Wholesale	Newcastle	Not Authorised
000003383	08/02/2012	Order	ATL001	Atlas Ranges Ltd	Newcastle	Not required
000003384	08/02/2012					
000003385	08/02/2012					
000003386	08/02/2012					
000003387	08/02/2012					
000003388	08/02/2012					
000003389	08/02/2012					
000003390	08/02/2012					
000003391	08/02/2012					
000003392	08/02/2012					
000003393	08/02/2012					
000003394	08/02/2012					

1 2 3 4 5 6 7 8 9 10 ...

HomeStyle Kitchens Ltd
Unit 12B
Western Park
Bishopthorpe
York
YO23 6BS
VAT Number GB 376 6823 94

Christian Cullen Motoring
617 North Road
Gosforth
Newcastle
Tyne and Wear
NE3 6BB

Purchase Order

Your Reference
Your VAT Number GB 615 1435 49
All Amounts in Pounds Sterling
Terms 30 days from end of month
Order Required By 31/01/2012

30/01/2012
000003315
CHR002

Line	Item Code	Description	Quantity	Unit	Unit Price	Net
1	RTF-IU-565	Filter Coffee Maker	5	Each	24.45622	122.28
2	DEC/PAPER/GREY	Wallpaper Grey	3	Roll	0.89	2.67
3		Comment line	0		0.00	0.00

View Supplier and Stock Details in Real Time

Users can be given access to view existing supplier details and stock information, including available stock levels, in real-time via the web interface. Our powerful search functionality enables users to find information quickly and easily.



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The left screenshot displays the 'Suppliers' page. It features a navigation bar with 'Create PO', 'View POs', 'Suppliers', 'Stock', and 'Control Panel'. The main content area is divided into several sections: 'Supplier Details' (A/C Ref: J0H001, Name: John Almond Manufacturing Ltd, Post Code: MK10 6FW), 'Supplier Tax' (Name, Tax Code, Rate), 'Balance Details' (Balance: £547.53, Credit Limit: £200,000.00, Early Settlement Discount Percent: 0.00%), and 'Nominal Details' (Cost Center, Department, Description, Nominal Code). A 'Back to Suppliers' button is located at the bottom left.

The right screenshot displays the 'Stock' page. It features the same navigation bar. The main content area includes 'Stock Detail' (Stock Code: ABBuiltIn/16/21/2, Name: AB Built-In Cookers Double-Oven/550mm/White, Free Stock: 41.00000), 'Stock Tax Detail' (Tax Type: Std Rate, Tax Rate: 17.50, Tax Code: 1), and 'Nominal Details' (Description: Stocks - Finished Goods, Cost Center, Department, Nominal Code: 13101). Below these is a 'Stock Warehouse Details' table:

Warehouse Name	Warehouse Description	Free Stock
Newcastle	Newcastle Store	12.00000
WAREHOUSE	Warehouse	29.00000

A 'Back' button is located at the bottom left of the stock details section.

Easy to Configure

The site can be easily configured by administrator users so that individual user access can be restricted if required.

The screenshot shows the 'User Options' and 'Permissions' configuration page. The 'Permissions' section is expanded, showing a list of permissions with checkboxes for 'ViewStock', 'ViewSupplier', 'ViewPO', and 'CreatePO'. The 'Settings' section is also visible, showing fields for 'Sage Username' (webdemo), 'Sage Password', 'Default Company' (Demo Data), and 'Default PO Line Type' (Standard). There are buttons for 'Reset Password', 'Remove User', and 'Save'.



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Customisable Look and Feel

Users can select from a range of standard template designs included with the module and if you can provide us with your company logo we are happy to insert this into the standard templates for you as well.



We can also create a customised skin to reflect your company website and branding if required at an additional cost – please contact us if you would like a quote for this.

Contact Us

Eureka Solutions have worked successfully with many Sage 200 customers over the past 5 years. In addition to Web PO for Sage 200 and our other modules that we have written for Sage 200, we are also happy to engage in bespoke/customisation work to help tailor your Sage 200 system to meet your specific business requirements.

We offer free trials of our Web PO for Sage 200 module on our demo site www.eurekashowcase.co.uk. For up to date information and details of all our addon modules for Sage 200, please refer to our website www.eurekaaddons.co.uk. Our bestselling addon modules include:



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SO Plus for Sage 200

Our **Sales Order Plus** module has been specifically designed to provide fast order entry from within Sage 200 and aims to ensure that all information required by users entering orders is easily available from the main order entry screen. Sales Orders Plus has been really successful in telesales and tradecounter environments where fast order entry and access to sales history information is vital.



Data Exchange for Sage 200

Data Exchange for Sage 200 is ideal for two-way integration between Sage 200 and 3rd party systems, for example websites, CRM and manufacturing systems. Data Exchange allows for the transfer of information such as customer and supplier details, sales and purchase orders, stock records and stock levels, and Cash Book transactions in either CSV or XML file formats.



Plus Pack for Sage 200

Our **Plus Pack** is a collection of over 50 individual addons for Sage 200, most of which were created as a result of customer requests. The addons included in the pack range from simple sales order entry enhancements to some serious improvements to core Sage 200 functionality.

If you wish to discuss a specific project or pricing or would like further information on Web PO or any of our addon modules for Sage 200 then please call our head office on 01355 581 960 or e-mail us at development@eurekasolutions.co.uk.



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